



Muhlenkamp Fund

# Combined Statement Enrollment Form

Mail To:  
Muhlenkamp Fund  
c/o U.S. Bancorp Fund Services, LLC  
P.O. Box 701  
Milwaukee, WI 53201-0701

Overnight Express Mail To:  
Muhlenkamp Fund  
c/o U.S. Bancorp Fund Services, LLC  
615 E. Michigan St., 3<sup>rd</sup> Floor  
Milwaukee, WI 53202-5207

Muhlenkamp Fund quarterly statements are combined for all accounts that share a common Social Security number and address. This is done to provide you with a convenient overview of your investments on one report. Use this form if you would rather receive a separate statement for each of your accounts. This enrollment form may also be used if you wish to link accounts registered in different names and Social Security numbers to produce one statement for quarterly mailings. Please note that linking accounts does not change the authorization required for account transactions. Mailings other than quarterly statements will not be consolidated. Please call (800) 860-3863 and press "0", if you have any questions.

## A. Contact Information

Please provide your name and phone number.

|                                    |  |                    |
|------------------------------------|--|--------------------|
| _____<br>FIRST NAME                | _____<br>M.I.                          | _____<br>LAST NAME |
| (_____) _____<br>HOME PHONE NUMBER | (_____) _____<br>BUSINESS PHONE NUMBER |                    |

## B. Type of Request

Please select ONE of the following.

- Link Accounts** - Please link the accounts listed in Section C so that they print as a combined statement.
- Separate Accounts** - Please separate the accounts listed in Section C so that they are no longer on a combined statement.

## C. Account Numbers and Signatures

If you selected "Link Accounts" in Section B, please list the accounts that you wish to link together to produce a combined quarterly statement. All shareholders or authorized individuals for each account listed must sign.

If you selected "Separate Accounts" in Section B, please list the accounts that you wish to remove from the combined statement. At least one of the shareholders or authorized individuals of one of the accounts must sign.

|    |  |                               |                            |
|----|--|-------------------------------|----------------------------|
| 1. | _____<br>ACCOUNT NUMBER  | _____<br>ACCOUNT REGISTRATION |                            |
|    | _____<br>SIGNATURE OF OWNER, CUSTODIAN, TRUSTEE OR AUTHORIZED PERSON |                               | _____<br>DATE (mm/dd/yyyy) |
|    | _____<br>SIGNATURE OF JOINT OWNER OR CO-TRUSTEE                      |                               | _____<br>DATE (mm/dd/yyyy) |
| 2. | _____<br>ACCOUNT NUMBER  | _____<br>ACCOUNT REGISTRATION |                            |
|    | _____<br>SIGNATURE OF OWNER, CUSTODIAN, TRUSTEE OR AUTHORIZED PERSON |                               | _____<br>DATE (mm/dd/yyyy) |
|    | _____<br>SIGNATURE OF JOINT OWNER OR CO-TRUSTEE                      |                               | _____<br>DATE (mm/dd/yyyy) |
| 3. | _____<br>ACCOUNT NUMBER  | _____<br>ACCOUNT REGISTRATION |                            |
|    | _____<br>SIGNATURE OF OWNER, CUSTODIAN, TRUSTEE OR AUTHORIZED PERSON |                               | _____<br>DATE (mm/dd/yyyy) |
|    | _____<br>SIGNATURE OF JOINT OWNER OR CO-TRUSTEE                      |                               | _____<br>DATE (mm/dd/yyyy) |
| 4. | _____<br>ACCOUNT NUMBER  | _____<br>ACCOUNT REGISTRATION |                            |
|    | _____<br>SIGNATURE OF OWNER, CUSTODIAN, TRUSTEE OR AUTHORIZED PERSON |                               | _____<br>DATE (mm/dd/yyyy) |
|    | _____<br>SIGNATURE OF JOINT OWNER OR CO-TRUSTEE                      |                               | _____<br>DATE (mm/dd/yyyy) |
| 5. | _____<br>ACCOUNT NUMBER  | _____<br>ACCOUNT REGISTRATION |                            |
|    | _____<br>SIGNATURE OF OWNER, CUSTODIAN, TRUSTEE OR AUTHORIZED PERSON |                               | _____<br>DATE (mm/dd/yyyy) |
|    | _____<br>SIGNATURE OF JOINT OWNER OR CO-TRUSTEE                      |                               | _____<br>DATE (mm/dd/yyyy) |

Check here if you are including a separate sheet with additional account numbers and signatures.