



Muhlenkamp Fund

Mail To:
Muhlenkamp Fund
c/o U.S. Bancorp Fund Services, LLC
P.O. Box 701
Milwaukee, WI 53201-0701

Name Change Form

Overnight Express Mail To:
Muhlenkamp Fund
c/o U.S. Bancorp Fund Services, LLC
615 E. Michigan St., 3rd Floor
Milwaukee, WI 53202-5207

Use this form if you are the current Account Owner, Joint Owner, Custodian, or Trustee and you have changed your name and wish to update it on the account registration. The account number, Social Security number, and all account options will remain the same. A new account application is NOT needed. If you have any questions, please call (800)860-3863 and press "0."

1. Account Information

Complete the following account information as it currently appears on your Muhlenkamp Fund account statement.

ACCOUNT NUMBER
ACCOUNT REGISTRATION
DAYTIME TELEPHONE NUMBER
EVENING TELEPHONE NUMBER
XXX-XX-XXXX
SOCIAL SECURITY NUMBER OR TIN USED FOR ACCOUNT

2. Address Change

If you have a new address, include it here.

The USA PATRIOT Act requires us to obtain your street address. Please complete your Permanent Street Address as the Address of Record (AOR). If you wish to use a P.O. Box or other address as your Mailing Address, include it below. If the Mailing Address is entered, all mailings (including checks, if any) will be sent to the mailing address you have provided.

Address of Record:

CURRENT PERMANENT STREET ADDRESS (P.O. BOX IS NOT SUFFICIENT)
APT/SUITE
CITY
STATE
ZIP CODE

Mailing Address:

MAILING ADDRESS (IF DIFFERENT FROM ABOVE)
APT/SUITE
CITY
STATE
ZIP CODE

3. Name Change and Documentation Requirements

Complete the following information and note the required documentation to be included with this form.

My Former Name:

FIRST NAME M.I. LAST NAME

I have changed my name, please update the account registration to reflect my new name as indicated below:

FIRST NAME M.I. LAST NAME

Check the box below to indicate the reason for your name change and include documentation as requested. A signature guarantee will be required if you are unable to provide the official legal documentation proving your name change.

- Marriage - Include a certified copy of your marriage certificate OR have both your old and new signatures guaranteed in Section 4.
Divorce - Include a certified copy of your Divorce Decree indicating a change of name approval OR have both your old and new signatures guaranteed in Section 4.
Other - Please call for requirements.

4. Signature and Signature Guarantee

Please sign both former name and new name.

I have made a change to my name and wish to have the registration on my Muhlenkamp Fund account updated. If this account is registered in more than one name, the name(s) of the other shareholder(s)/Trustee(s) should remain unchanged. I indemnify Muhlenkamp Fund, its transfer agent, and any officers, directors, employees, or agent of these entities for following the instructions I have requested on this form. If authorizing an address change, I have read and understand the Prospectus restrictions on accounts with a recently changed address.

SIGNATURE OF FORMER NAME

DATE (mm/dd/yyyy)

SIGNATURE OF NEW NAME

DATE (mm/dd/yyyy)

A Signature Guarantee* stamp is required below if you are unable to provide a certified copy of the legal document indicating your name change.

SIGNATURE GUARANTEE STAMP

DATE (mm/dd/yyyy)

* A signature guarantee may be obtained from an officer of a bank, savings association, credit union, a member firm of a domestic stock exchange, or the Financial Industry Regulatory Authority, that is an eligible guarantor institution. A notary public is NOT an acceptable guarantor.